

**Section (1) Political Subdivision Information:**

<u>Name</u>	<u>Type</u>	<u>Physical Address</u>	<u>Mailing Address</u>
City of Anna, TX	Municipality	111 North Powell Parkway, Anna, TX 75409	P.O. Box 776, Anna, TX 75409
Anna Community Development Corporation	Municipality	111 North Powell Parkway, Anna, TX 75409	P.O. Box 776, Anna, TX 75409

**Contact Information:**

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Dana Thornhill	Finance Director	<a href="mailto:dthornhill@annatexas.gov">dthornhill@annatexas.gov</a>	214-831-5371

**Section (2) Individual Debt Obligations as of Fiscal Year Ending 9/30/17:**

**CITY OF ANNA**  
Summary Information of Outstanding Debt

Description	Series	Date Issued	Ordinance/ Resolution Number	Issue Amount	Proceeds Unspent	Outstanding Principal at 9/30/17	Outstanding Interest at 9/30/17	Total Principal & Interest Outstanding at 9/30/17	Maturity Date	Purpose	Is the Debt Secured by Ad Valorem Taxes	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
GTUA Contract Revenue Refunding Bonds	2005	11/22/2005	239-2005	\$ 2,885,000	\$ -	\$ 1,795,000	\$ 480,233	\$ 2,275,233	5/1/2028	Refund existing debt issued for water and sewer system improvements.	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds - CGMA Project(Anna Portion)	2005	12/14/2004	166-2004	\$ 700,000	\$ -	\$ 435,000	\$ 159,378	\$ 594,378	10/1/2028	Regional water system improvements	No	NR	NR	NR	NR
Combination Tax & Limited Surplus Revenue Certificates of Obligation	2006	12/13/2005	241-2005	\$ 2,480,000	\$ -	\$ 405,000	\$ 24,700	\$ 429,700	2/15/2026	Constructing and improving streets, roads, drainage, signs, landscaping, improvements to water and sewer system, parks improvements, and building improvements	Yes	AA-	NR	NR	NR
GTUA Contract Revenue Bonds - Anna/Melissa Project (Anna Portion)	2006	9/26/2006	288-2006	\$ 2,125,000	\$ -	\$ 1,150,000	\$ 221,668	\$ 1,371,668	6/1/2026	Regional Sewer system improvements	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds - CGMA Project(Anna Portion)	2006			\$ 2,168,750	\$ -	\$ 2,168,750	\$ 2,862,634	\$ 5,031,384	8/1/2040	Regional water system improvements	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds - CGMA Project(Anna Portion)	2007	1/23/2007	306-2007	\$ 1,250,000	\$ -	\$ 900,000	\$ 691,604	\$ 1,591,604	10/1/1936	Regional water system improvements	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds - Anna/Melissa Project (Anna Portion)	2007	12/11/2007	353-2007	\$ 2,325,000	\$ -	\$ 1,500,000	\$ 381,960	\$ 1,881,960	6/1/2028	Regional Sewer system improvements	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds	2007A	2/27/2007	311-2007	\$ 760,000	\$ -	\$ 485,000	\$ 152,859	\$ 637,859	5/1/2027	Construct and improve water facilities	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds	2007B	8/28/2007	344-2007	\$ 1,105,000	\$ -	\$ 715,000	\$ 228,214	\$ 943,214	5/1/2027	Construct and improve sewer facilities	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds	2007C	8/28/2007	345-2007	\$ 3,365,000	\$ -	\$ 3,010,000	\$ 1,571,077	\$ 4,581,077	5/1/2032	Construct and improve water facilities related to regaional system improvements	No	NR	NR	NR	NR
GTUA Contract Revenue Bonds	2008	6/24/2008	387-2008	\$ 540,000	\$ -	\$ 345,000	\$ 105,627	\$ 450,627	5/1/2027	Construct and improve water and sewer facilities	No	NR	NR	NR	NR
Combination Tax & Revenue Certificates of Obligation	2009	1/13/2009	423-2009	\$ 900,000	\$ -	\$ 640,000	\$ 588,946	\$ 1,228,946	2/15/2029	Redmodel facilities for Police, Utilities, and other City departments	Yes	NR	NR	NR	NR
Combination Tax & Revenue Refunding Bonds	2009	1/13/2009	422-2009	\$ 4,165,000	\$ -	\$ 1,705,000	\$ 1,300,237	\$ 3,005,237	2/15/2026	Refund outstanding water and sewer debt to achieve long term savings	Yes	NR	NR	NR	NR
Combination Tax & Revenue Certificates of Obligation	2012	11/27/2012	603-2012	\$ 4,210,000	\$ -	\$ 3,970,000	\$ 1,084,250	\$ 5,054,250	2/15/1933	Construct and improve water and sewer facilities	Yes	NR	A1	NR	NR

CDC Sales Tax Revenue Bonds	2012-A	8/23/2012		\$ 396,000	\$ -	\$ 69,000	\$ 697	\$ 69,697	2/15/2018	To refund a Texas Leverage Fund Loan held by CDC	No	NR	NR	NR	NR
CDC Sales Tax Revenue Bonds	2012-B	8/23/2012		\$ 1,655,000	\$ -	\$ 1,580,000	\$ 1,242,255	\$ 2,822,255	2/15/2032	For Public Park and Open Space Improvements including recreational facilities, parking facilities, and related infrastructure	No	NR	NR	NR	NR
Combination Tax & Revenue Certificates of Obligation	2014	1/28/2014	647-2014	\$ 4,180,000	\$ 909,770	\$ 4,040,000	\$ 1,613,019	\$ 5,653,019	2/15/2034	Construct water tower and related facilities	Yes	NR	A1	NR	NR
Combination Tax & Revenue Refunding Bonds	2014-A	10/28/2014	674-2014	\$ 2,598,000	\$ -	\$ 2,429,000	\$ 394,017	\$ 2,823,017	2/15/2026	Refunding of the Combination Tax and Revenue Refunding Bond, Series 2009	Yes	NR	NR	NR	NR
General Obligation Refunding Bonds	2014-B	11/25/2014	675-2014	\$ 1,462,000	\$ -	\$ 1,356,000	\$ 166,032	\$ 1,522,032	2/15/2026	Refunding of Combination and Limited Surplus Revenue CO 2006 and Public Property Finance Act Contractual Obligations Series 2011	Yes	NR	NR	NR	NR
General Obligation Refunding Bonds	2016	12/22/2016	735-2016	\$ 850,000	\$ -	\$ 789,000	\$ 85,370	\$ 874,370	2/15/2027	Refunding of Combination Tax & Revenue CO Series 2007 and General Obligation Refunding Bonds, Series 2007	Yes	NR	NR	NR	NR
CDC Sales Tax Revenue Bonds	2016	12/29/2016		\$ 1,850,000	\$ -	\$ 1,850,000	\$ 874,564	\$ 2,724,564	2/15/2037	Acquisition of land to be made suitable for industrial or commercial development	No	NR	NR	NR	NR
				\$ -											
<b>TOTALS</b>				<b>\$ 41,969,750</b>	<b>\$ 909,770</b>	<b>\$ 31,336,750</b>	<b>\$ 13,354,775</b>	<b>\$ 45,566,089</b>							

**Section 3: Summary of Debt Obligations:**

	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 31,336,750	\$ 13,354,775	\$ 45,566,089
Authorized But Unissued Debt		\$ -	\$ -	\$ -
All Authorized Debt		\$ 31,336,750	\$ -	\$ -
Total GO Debt		\$ 15,334,000	\$ 5,256,571	\$ 20,590,571
Total GO Debt + Authorized But Unissued Debt		\$ 15,334,000	\$ 5,256,571	\$ 20,590,571
2017 Population (Source: North Central Council of Governments)	12,390			
Total GO Debt Per Capita		\$ 1,237.61		
Total GO Debt + Authorized Debt per Capita		\$ 1,237.61		
Total GO Principal & Interest per Capita		\$ 1,661.87		

<b>Instructions and Glossary</b>	
<b>Tab 1: Contact Information</b>	
<b>Terms</b>	<b>Definitions</b>
Political Subdivision Name	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
Political Subdivision Type	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
<b>Terms</b>	<b>Definitions</b>
Outstanding debt obligation	an issued public security, as defined under Government Code §1201.002, that has yet to be repaid.
If debt is conduit or component debt, enter related entity name	debt that is not a legal liability of the political subdivision but is secured by another entity, such as an Economic Development Corporation
Principal issued	total amount borrowed (par)
Principal outstanding	total amount borrowed (par) of obligation that has yet to be repaid
Combined principal and interest required to pay each outstanding debt obligation on time and in full	the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series
Final maturity date	final payment date of individual debt obligation at which point all principal and interest will be paid off
Secured in any way by ad valorem taxes (Y/N)	indicates which individual debt obligations are in part or whole pledged with property taxes
Total proceeds received	total assets received from the sale of a new issue of public securities
Proceeds unspent	the portion of total proceeds received that are remaining to be spent
Official stated purpose for which the debt obligation was authorized	The reason for the debt issuance as defined in ballot language if applicable or the Official Statement
Current credit rating	existing rating given by any nationally recognized credit rating organization to debt obligations
Total authorized debt obligations	1. Debt obligations are defined in the bill as issued public securities which are instruments, including bonds, certificates, notes, or other types of obligations authorized to be issued by an issuer under a statute, a municipal home-rule charter, or the constitution of this state (Government Code section 1201.002 (2)). 2. Issuance is the process of authorizing, selling and delivering public debt. 3. Public security authorization means a resolution, order, or ordinance that is approved or adopted, or any other action taken in a proceeding, by the governing body of an issuer in authorizing the issuance of a public security (Government Code section 1201.002 (3)).
Total principal of all outstanding debt obligations	Total amount borrowed (par) of all obligations that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations on time and in full	Total amount borrowed (par) that has yet to be repaid plus the cost of interest
Total authorized debt obligations secured by ad valorem taxation	Total debt obligations secured by a pledge of property taxes
Total principal of all outstanding debt obligations secured by ad valorem taxation	Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	Total amount borrowed (par) of all property tax-secured obligations plus the cost of interest
Political subdivision's population	The denominator used to calculate per capita figures requested on the Summary of Debt Obligations tab. This is a population total for the entity.
Source and year of population data	The source of population data comprising the denominator of per capita figures.
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)	Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only)	Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only)	Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).